



MERIDIAN MORTGAGE FUND

SUBSCRIPTION FORM

1. Registration Details

(A) Corporate Client

Company Name: _____

Registered Address: _____

Telephone #: _____

Facsimile # _____

(B) Individual

Surname: _____

Given Name: _____

Mailing Address: _____

Email Address: _____

Telephone #: _____

Facsimile # _____

2. Investment Details

Initial amount of first investment (USD \$25,000 minimum)

I/we/the Company wish to invest USD \$ _____

Payment is to be made by:

Electronic Bank Transfer _____ Cheque _____ Bank Draft _____

Source of Funds

(Payment is to be made in USD dollars by Electronic Bank Transfer using the Bank Instruction Letter enclosed or by attaching a cheque or bank draft to the Subscription Form)

3. Investment Strategy

Interest Payment Options Reinvest ____ Distribute* Quarterly ____ Distribute* Annually ____

(Please tick one)

*Distribution Method Cheque____ Wire Transfer____ (Please provide wire transfer instructions)

(Please tick one)



ACCOUNT MANDATOR'S SPECIMEN SIGNATURE

I/We _____, the mandator(s) of _____,
company hereby subscribe my/our signature(s) in the form and manner which I/We will use in giving all written instructions to
Meridian Fund Management Ltd. with respect to the account(s) with the Meridian Mortgage Fund.

Specimen signature(s) of Mandator(s) _____

DATED: _____, 20____.

RISK WARNING

Subscription to the Meridian Mortgage Fund carries economic risk and is suitable only for sophisticated individuals and institutions. The value of your investment or income from it may go down as well as up and you may not necessarily get back the amount you subscribed. The Subscriber (on its own behalf and, if applicable, on behalf of each person on whose behalf the Subscriber is contracting) represents, warrants and covenants to Meridian Mortgage Corporation at the date hereof that it has such knowledge of business and financial affairs as to be capable of evaluating the merits and risks of its investments and it, or, where it is not purchasing as principal, each beneficial owner is able to bear the risk of economic loss of its investment.



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NOTES ON COMPLETING THE APPLICATION FORM

- ALL INVESTORS MUST COMPLETE ALL OF THE SECTIONS OF THE SUBSCRIPTION FORM;
- CORPORATE SUBSCRIBERS SHOULD ATTACH A COPY OF THE CERTIFICATE OF INCORPORATION, MINUTES OF INITIAL SUBSCRIBERS APPOINTING DIRECTORS AND THE CORPORATE RESOLUTION APPOINTING SIGNING OFFICERS FOR THE CORPORATION;
- THE ACCOUNT MANDATOR IS USUALLY THE INDIVIDUAL THAT ESTABLISHED A PERSONAL ACCOUNT, HOWEVER IT MAYBE A 3RD PARTY WHEN A CORPORATE ACCOUNT IS ESTABLISHED;
- IF YOU WISH TO PAY BY ELECTRONIC BANK TRANSFER PLEASE COMPLETE THE BANK INSTRUCTION LETTER AND RETURN A COPY TO MERIDIAN MORTGAGE CORPORATION LTD. WITH THE SUBSCRIPTION;
- IF YOU WISH TO PAY BY CHEQUE PLEASE REMEMBER TO ENCLOSE YOUR CHEQUE OR BANK DRAFT. CHEQUES OR BANK DRAFTS SHOULD BE MADE PAYABLE TO: **MERIDIAN MORTGAGE CORPORATION LTD.**
- CHEQUES AND BANK DRAFTS SHOULD BE DRAWN ON THE INVESTORS OWN BANK ACCOUNT. APPLICANTS WILL BE SUBJECT TO VERIFICATION OF IDENTITY REQUIREMENTS. IF ADDITIONAL INFORMATION IS REQUIRED WE WILL WRITE TO YOU AS SOON AS POSSIBLE AFTER RECEIVING YOUR APPLICATION.
- NOTARIZED COPY OF PHOTO ID, NOTARIZED COPY OF A VALID DRIVER'S LICENSE (OR ORIGINAL RECENT UTILITY BILL) AND A BANK REFERENCE ARE REQUIRED FOR ALL NEW SUBSCRIBERS

PLEASE RETURN YOUR SUBSCRIPTION FORM AND CHEQUE (if applicable) TO:

MERIDIAN MORTGAGE CORPORATION LTD.

MERIDIAN MORTGAGE FUND

BOX 599, MERIDIAN HOUSE

CARIBBEAN PLACE, LEEWARD HIGHWAY

PROVIDENCIALES, TURKS AND CAICOS ISLANDS, B.W.I.

ATTENTION: MS. MARY R. SCOTT



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WIRING INSTRUCTIONS

FIRST CARIBBEAN INTERNATIONAL BANK - PROVIDENCIALES

Instructions to send or transfer funds from the US (outside Miami) to First Caribbean International Bank (jointly owned by CICB and Barclays Bank), Providenciales

USD

Remit funds to:

Correspondent

Wachovia Bank
New York
Swift Code: PNBPUS3NNYC
ABA #026 005 092

For onward transmission to:

First Caribbean International Bank
Providenciales
Turks & Caicos Islands
British West Indies
SWIFT CODE: FCIBTCGP

Account No:

280 48 78 4365

Beneficiary Bank

For Further Credit to:

Account Name:
Account No#:

Meridian Mortgage Corporation Ltd.
1448681

By Order of:

(Your Name or Company Name)
